UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 2, 2022

Petco Health and Wellness Company, Inc.

(Exact name of Registrant as Specified in Its Charter)

Delaware (State or Other Jurisdiction of Incorporation) 001-39878 (Commission File Number) 81-1005932 (IRS Employer Identification No.)

10850 Via Frontera San Diego, California 92127 (Address of Principal Executive Offices)

(858) 453-7845 (Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).			
C	lass A common stock, par value \$0.001 per share	WOOF	The Nasdaq Stock Market LLC
	Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Securities registered pursuant to Section 12(b) of the Act:			
	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))		
	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))		
	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)		

Emerging growth company \square

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

□

Item 7.01. Regulation FD Disclosure.

On March 2, 2022, Petco Health and Wellness Company, Inc. (the "Company") issued a press release announcing that it will host its inaugural Investor Day on Wednesday, March 23, 2022 at approximately 8:00 a.m. Eastern Standard Time. The full text of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1.

The event will be streamed live and available via webcast on the Company's investor relations page at ir.petco.com. A replay of the webcast will also be made available on the Company's investor relations page through June 23, 2022.

The information being furnished pursuant to Item 7.01 of this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise be subject to the liability of that section, and shall not be incorporated by reference into any other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number

Number Description

99.1 <u>Press Release, dated March 2, 2022</u>

104 Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 2, 2022

Petco Health and Wellness Company, Inc.

By: /s/ Ilene Eskenazi

Name: Ilene Eskenazi

Γitle: Chief Legal and Human Resources Officer and Secretary



PRESS RELEASE

Petco Health and Wellness Company, Inc. to Host Inaugural Investor Day on March 23, 2022

SAN DIEGO, March 2, 2022 – On March 23, 2022, at approximately 8 a.m. Eastern Standard Time, Petco Health and Wellness Company, Inc. (Nasdaq: WOOF), will hold its 2022 Investor Day. This event will be streamed live and available via webcast on the company's Investor Relations page at <u>ir.petco.com</u> and is expected to last approximately 4.5 hours.

During Petco's 2022 Investor Day, leaders from across the organization will discuss Petco's strategic areas of focus, insights into the pet category and how that translates to operational and financial performance in 2022 and beyond. The presentations and Q&A session will be made available on the company's Investor Relations page under <u>Events & Presentations</u>. A replay of the webcast will also be made available 24 hours a day, until approximately 5 p.m. Eastern Standard Time on June 23, 2022, through the company's Investor Relations page.

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About Petco, The Health + Wellness Co.

Petco is a category-defining health and wellness company focused on improving the lives of pets, pet parents and our own Petco partners. Since our founding in 1965, we've been striving to set new standards in pet care, delivering comprehensive wellness solutions through our products and services, and creating communities that deepen the pet-pet parent bond. We operate more than 1,500 Petco locations across the U.S., Mexico and Puerto Rico, including a growing network of more than 150 in-store veterinary hospitals, and offer a complete online resource for pet health and wellness at petco.com and on the Petco app. In tandem with Petco Love (formerly the Petco Foundation), an independent nonprofit organization, we work with and support thousands of local animal welfare groups across the country and, through in-store adoption events, we've helped find homes for more than 6.5 million animals.

Contact:

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